

Press release "Financing construction of the district center ZAM"

FINANCING OF THE STRUCTURAL ENGINEERING: DISTRICT CENTER ZAM IN MUNICH FREIHAM



Munich, 13 December 2021 – The new district center ZAM in Munich Freiamt, which is due to be constructed in the next four years with a total space of approx. 100,000 m², is the largest urban development in Europe and will - together with the remaining area - provide space for around 30,000 people.

The area of the district development ZAM consists of four construction sites for which a mix of residential, office, retail and restaurant space is planned. ROSA-ALSCHER Group sold the two construction sites MK2(1) and MK2(2) to ISARIA.

The bank DONNER & REUSCHEL, together with its parent company SIGNAL IDUNA, provided the total financing volume of over 200 million euros. The additional mezzanine tranche of approx. 77 million euros was arranged by FAP Finance.

The provision of the development loan replaced the original financing of the plot of land and secured the funds for the structural engineering of this pioneering project development of the ROSA-ALSCHER Group. The company manager Alexander Rosa-Alscher sees the conclusion of the contract in a very positive light: "We are delighted to have such reputable partners at our side for the financing of our project. This enables us to start work on the structural engineering phase of the district center in Freiamt Nord very soon."

Marcus Vitt, CEO, DONNER & REUSCHEL:

“We are very happy that we, as a private bank, are able to play an active part in this innovative, European exemplary project. In this way, we can - together with our parent company - further develop our successful cooperation with the ROSA-ALSCHER Group. Congratulations on this remarkable urban development that sets standards!”

Hanno Kowalski, Managing Partner at FAP, says: “This financing solution manages without a conventional bank loan. For a project development of this volume that is extremely rare and at the same time a good example of the potential of our debt platform. Via this platform, we can give national as well as international institutional investors and banks access to many various forms of debt transactions. Due to several finance partners showing a keen interest in the FAP platform, we are pushing ahead with its development. Of course, traditional banks form an inherent part of the platform for senior secured capital tranches.”

About the ROSA-ALSCHER Group:

The ROSA-ALSCHER Group has been realizing landmark architectural projects in Munich’s cityscape for decades. The superior quality of construction creates real estate properties and investment values that are aesthetically appealing as well as functional and cost-effective. Planning entails highest precision for the affiliated offices SAM Architekten and SAM Plantech. From first drafts to detailed construction plans. Design and development is the second-most important pillar in the ROSA-ALSCHER Group: From acquisition of the plot of land to the handover of the sustainable, profitable real estate property, the projects are managed with passion and expertise. Realizing visions - that is what Alexander Rosa-Alscher achieves with his Group that is involved in all stages of construction of a building: Due to the company structure, all planning services can be offered single source, creating distinguishing architecture for the city.

Further PR information:

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